



Contract Billing

SYSPRO® Version 7 and 8

Advantage Plus



Features

- Contract billing creates a sales order
- All financial transactions are pure SYSPRO®
- Contract billing contract master file
- Billing dates vs. Contract dates
- Multi-media for scanned documents
- Custom form fields
- Report Writer and ODBC access
- Option to copy only a range of product classes
- One sales order for everything
- Recurring bills don't show installation & setup charges
- Provides a contract database
- Billing alternatives of monthly, quarterly, or every 2,4,6 & 12 months

Features Contd.

- Dates for contract coverage and billing
- Space for notations on miscellaneous charges
- Contract expiration date shows on invoice
- Option for copy existing sales order
- Month end process
- Reports, ODBC and SRS Report Writer dictionary
- Option for day of the month billing

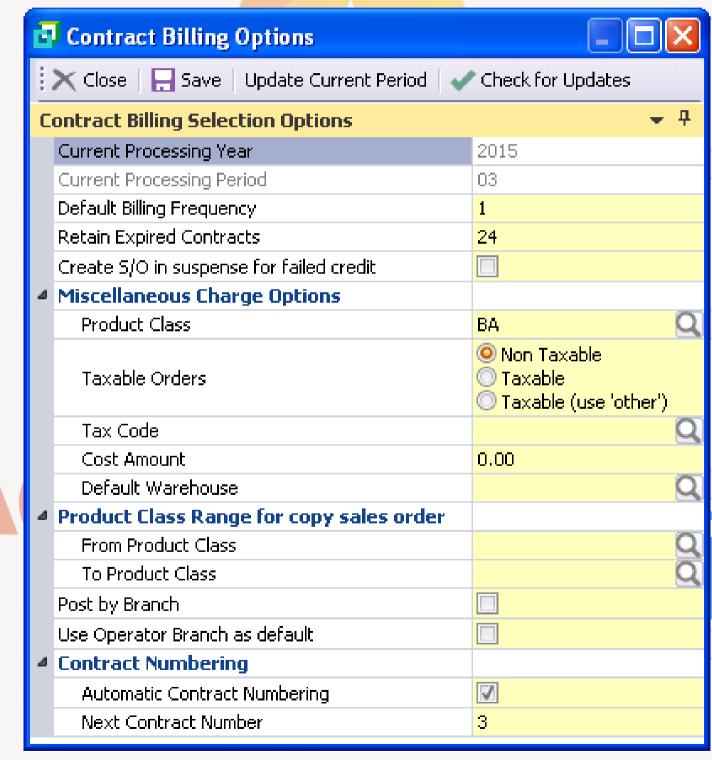
Uses

Contract Billing can be used for:

- Hardware or software service contracts
- Billing for services such as insurance, rent, field service, internet services and leasing
- "Book of the Month Club" billing
- Collection of pledged donations

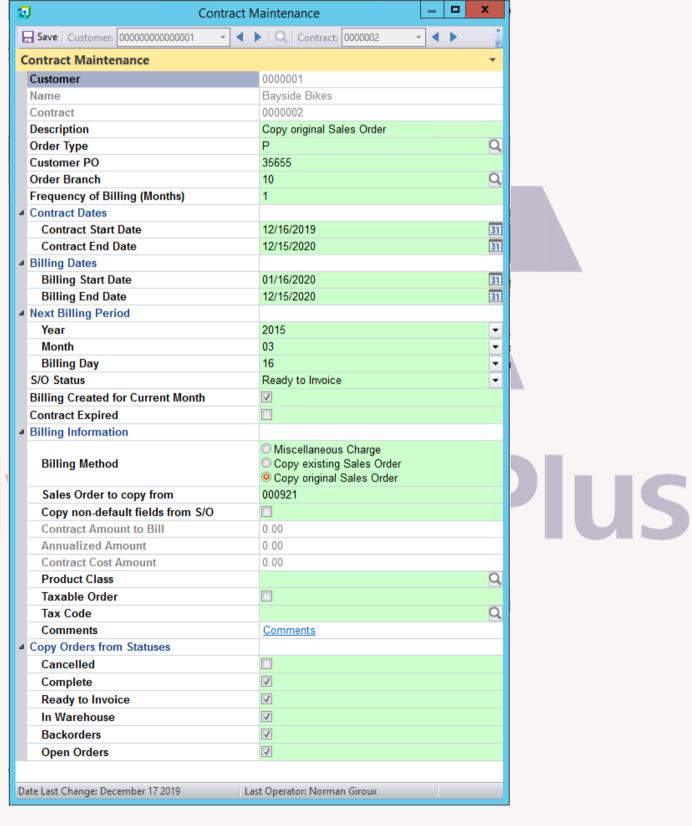
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Setup Options Contract Master Files





Sample Contract





Contract Billing Adds to SYSPRO® Menu System Automatically

| Contract Billing Programs | |
|------------------------------|--------|
| Service Contract Maintenance | SCBBCB |
| Service Contract S/O Create | SCB020 |
| Contract Billing Month-End | SCB030 |
| 🖶 Service Contract Listing | SCB040 |
| Service Contract Options | SCBOPT |

Screen Samples

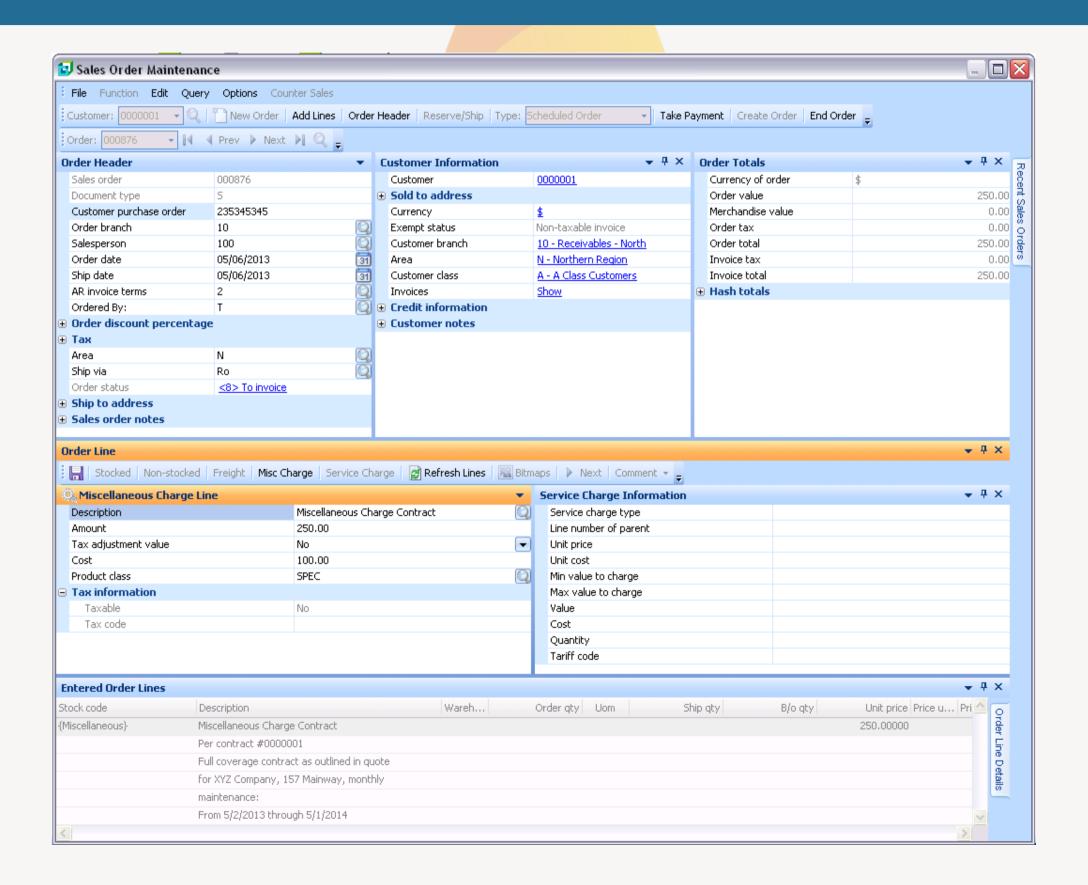




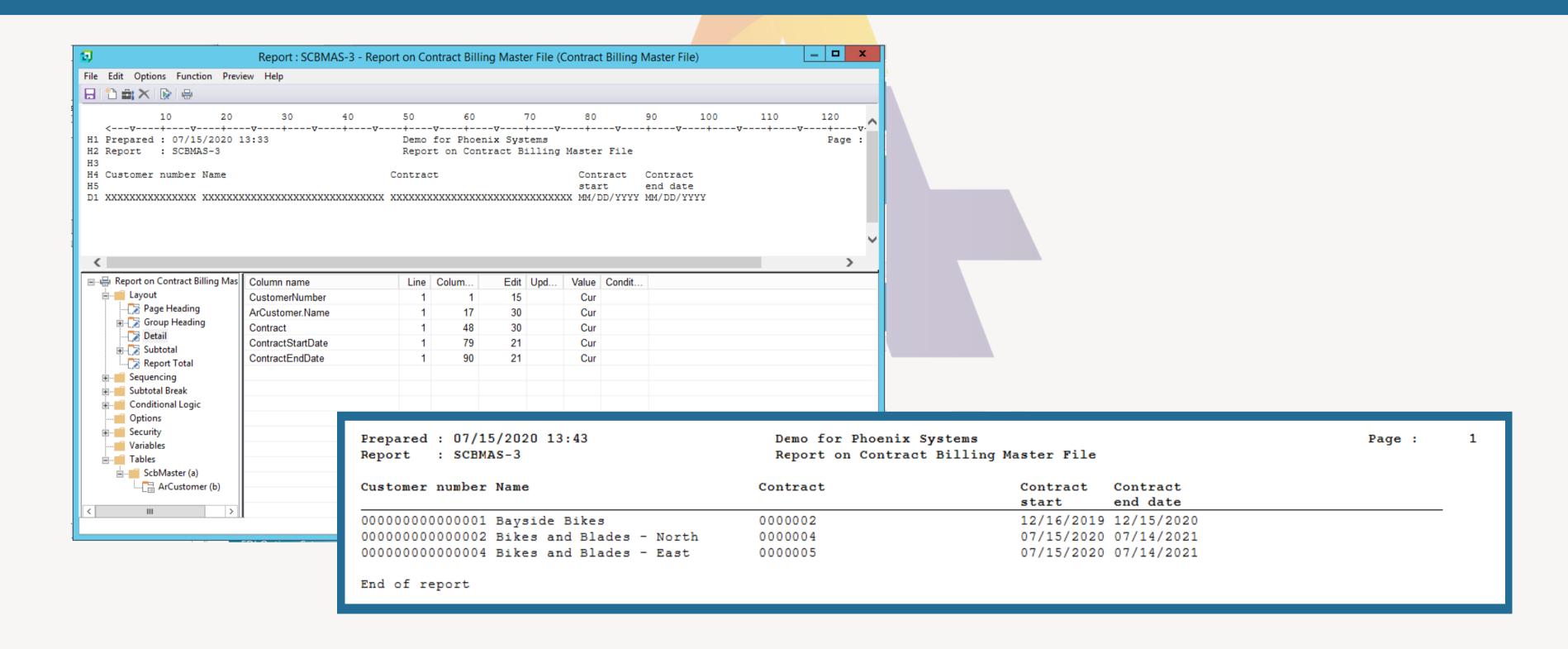
Billing Cycle

- Creates sales orders from contracts
- Flags the contract as processed and increases the next billing cycle
- Print invoices for selected sales orders
- Uses SYSPSRO standard invoice print feature
- Can be for a single order type = Contracts
- Contract billing month end report resets the flags to show 'Not Processed'

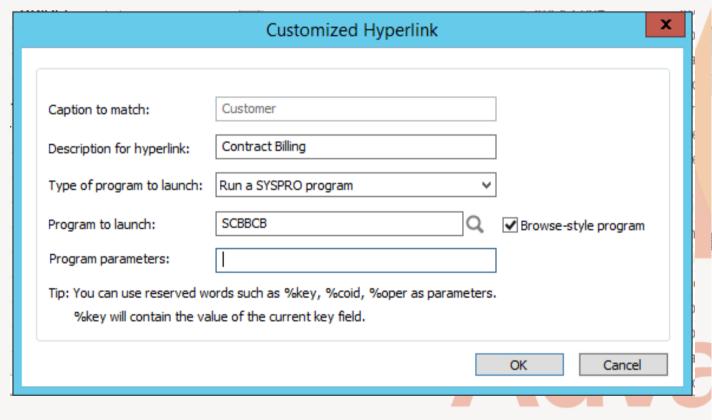
Order Creation and Maintenance

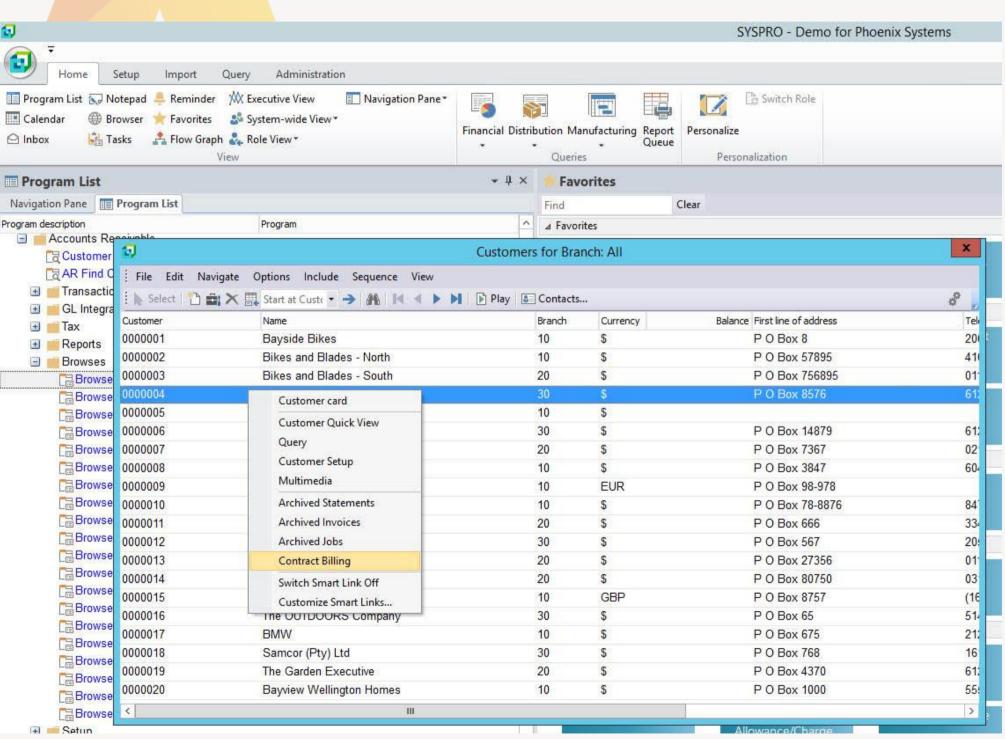


Sample Report of Contract File



Option to Add Contract Billing to Smart Link





Summary Of Contract Billing

- Seamlessly integrated with SYSPRO
- Has the look and feel of SYSPRO
- Continuously upgraded to the latest version of SYSPRO
- Written in the same language as SYSPRO
- Extends SYSPRO's capabilities
- C-ISAM or SQL (SQL only for V8)
- Phoenix Systems has over 35 years of SYSPRO development experience

Call Now

- Take steps in reducing your handling of redundant invoices
- Contact your SYSPRO reseller for a free quote on the Contract Billing module
- Visit **www.pho-sys.com** for more information on Advantage Plus products

